## PRESS RELEASE



29 June 2011

## Start of six-month exercise period for the share subscription warrants issued by Groupe Eurotunnel SA in 2007 ("2007 Warrants")

The exercise period for the share subscription warrants issued free of charge by Groupe Eurotunnel SA in 2007 (ticker GETBS ISIN code FR0010452441) will run from Friday 1<sup>st</sup> July 2011 the date on which the exercise ratio is finally determined, in accordance with the terms and conditions set out in the Securities Note<sup>1</sup>.

The exercise ratio is fixed at 0.034 Groupe Eurotunnel SA share (ticket GETSA, ISIN code FR0010533075) for every one 2007 Warrant (equivalent to 29.41 2007 Warrant per GET SA share) on payment of the exercise price being €0.40 per share. The exercise price is calculated on the basis of the total number of 2007 Warrant exercised, including those representing fractions.

The exercise period, which opens on Friday 1<sup>st</sup> July 2011 will close six months later, namely on 30 December 2011 (included).

Holders wishing to exercise their 2007 Warrants should contact their financial intermediary.

An explanation of the way in which to exercise the warrants can be found on the Group's website <a href="https://www.eurotunnelgroup.com">www.eurotunnelgroup.com</a>.

<sup>&</sup>lt;sup>1</sup> The Securities Note dated 4 April 2007 (approved by the French market authority (AMF) under no. 2007-113) is available on the website of the AMF (<a href="www.amf-france.org">www.amf-france.org</a>) and that of Groupe Eurotunnel (<a href="www.eurotunnelgroup.com">www.eurotunnelgroup.com</a>)