

16 April 2004

Nomination of Auditors to Eurotunnel SA

Following the rejection of all of the resolutions proposed at the AGM of Eurotunnel SA on 7 April, it was not possible to appoint or reappoint the statutory and deputy statutory auditors of the company.

Consequently, and at the request of a shareholder, the Paris Commercial Court has today made an order for the following to be appointed:

- KPMG Audit, a department of KPMG SA, as statutory auditors
- Mr. Jean-Paul Vellutini, as deputy statutory auditor for KPMG Audit
- Mazars & Guérard, as statutory auditors
- Mr. Patrick de Cambourg, as deputy statutory auditor for Mazars & Guérard

All of the above appointments are for *"the period until the shareholders of Eurotunnel SA decide in General Meeting to appoint auditors."*

In parallel with this procedure, the appropriate steps are being taken in England for auditors to be appointed to Eurotunnel plc.