

PRESS RELEASE



10 April 2014

Availability of preparatory documents for the General Meeting

Groupe Eurotunnel SA shareholders are invited to the Combined General Meeting (Ordinary and Extraordinary) on 29 April 2014 at 10.am (French time) at Salle Calquella, Chemin Rouge Cambre, 62231 Coquelles, France. The notice of meeting was published in the *French Bulletin des Annonces Légales et Obligatoires* on 9 April 2014. The notice of meeting, which includes the agenda for the meeting as well as the proposed resolutions to be submitted and their presentation, can be consulted in the General Meeting section of the Company website (www.eurotunnelgroup.com). Documents and information relating to this meeting are available in accordance with the laws and regulation conditions.

The 2013 Registration registered with the AMF (*Autorité des marchés financiers*) under number D.14-0189 which includes the 2013 financial report, is freely and publicly available in accordance with the relevant laws and regulation. It can be consulted on the Company website www.eurotunnelgroup.com, in the « Shareholders & Investors » section and on the AMF website www.amf-france.org.